

SALE #4 PORTFOLIO SUMMARY
(as of April 2001)

Numbers are approximate and subject to change

Aggregate Unpaid Principal Balance	\$1.2 billion
Number of Loans	31,200
Weighted Average Remaining Maturity	222 months
Weighted Average Coupon	4.10%

SBA Loan Program	Disaster Assistance Loans		7(a) Loans		Development Company Loans
	Home	Business			
Number of Loans	24,700	6,100	300		100
Aggregate Unpaid Principal Balance	\$745 million	\$395 million	\$40 million		\$20 million
Weighted Average Coupon	3.80%	4.04%	9.19%		6.95%
Weighted Average Remaining Maturity	229 months	224 months	97 months		165 months
Geographic Distribution (Percent of Unpaid Principal Balance)	CA 57%	CA 55%	TX 15%		CA 11%
	FL 8%	MO 8%	PR 14%		UT 9%
	GA 4%	FL 7%	CA 14%		FL 9%
	TX 4%	IA 3%	NM 6%		ME 7%
	IL 3%	NC 3%	NJ 6%		PA 6%
	Other 24%	Other 24%	Other 46%		Other 58%